

MARKET ROUNDUP

27 May, 2025



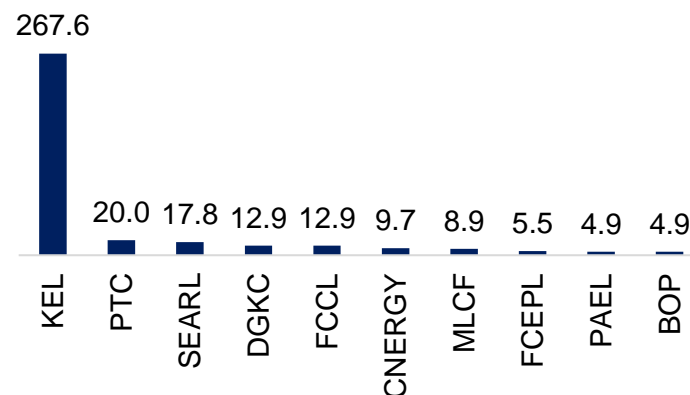
KSE-100 closes at 118,333 up 112 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
118,333 0.09%	73,958 0.16%	35,969 0.04%	178,301 0.41%

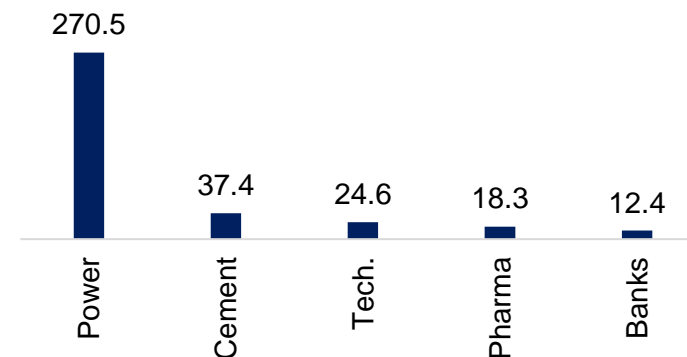
- The equity market opened on a positive note and maintained an upward trend for most of the trading session. The KSE-100 Index fluctuated within a defined range, recording an intraday low of 118,144 and a high of 118,808, before settling at 118,333—an increase of 112 points. Total market volume reached 414.5 million shares, with a traded value of PKR 16.9 billion.
- Key contributors to the index's gain included MEBL (1.6%, 69 points), SYS (1.2%, 42 points), PKGP (6.8%, 41 points), PPL (1%, 37 points), and DGKC (3.2%, 36 points). On the volume front, KEL and PTC dominated activity, with 267.6 million and 20 million shares traded, respectively.
- Buying interest was observed mainly in Cements, Fertilizers, Tech, OMCs and E&Ps.
- Overall participation showed a slight improvement, with notable buying interest emerging at lower levels. Looking ahead, the broader bullish outlook is expected to continue, though short-term volatility may persist. Investors are encouraged to focus on fundamentally sound and resilient sectors such as E&Ps, OMCs, Fertilizers, and Banks, which offer attractive dividend yields and strong growth prospects.

Sales Desk
Alpha Capital

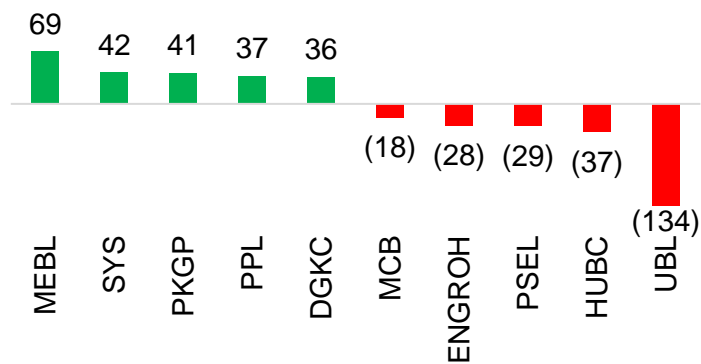
Most Active Stocks (Vol. mn shares)



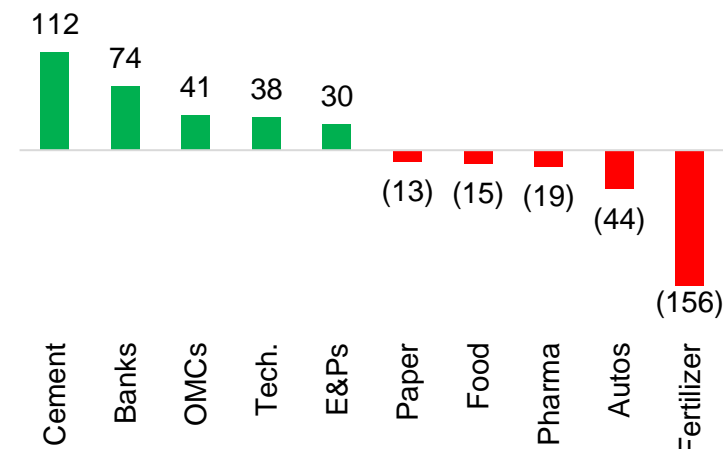
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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